Case 06-10725-gwz Doc 5139 Entered 10/30/07 13:56:59 Page 1 of 2 LEWIS ROCA 1 3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 E-Filed on 10/30/07 Facsimile (702) 949-8321 2 Telephone (702) 949-8320 Susan M. Freeman AZ State Bar No. 004199 3 Email: sfreeman@lrlaw.com Rob Charles NV State Bar No. 006593 Email: rcharles@lrlaw.com 4 Attorneys for USACM Liquidating Trust 5 UNITED STATES BANKRUPTCY COURT 6 DISTRICT OF NEVADA 7 In re: Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR 8 USA COMMERCIAL MORTGAGE Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR 9 COMPANY, Case No. BK-S-06-10729-LBR USA CAPITAL REALTY ADVISORS, 10 CHAPTER 11 LLC, 11 USA CAPITAL DIVERSIFIED TRUST Jointly Administered Under Case No. DEED FUND, LLC, BK-S-06-10725 LBR 12 USA CAPITAL FIRST TRUST DEED 13 FUND, LLC, NOTICE OF ENTRY OF ORDER SUSTAINING THE USACM 14 USA SECURITIES, LLC, LIQUIDATING TRUST'S Debtors. **OBJECTION TO CLAIM NOS. 10725-**15 00723-1, AS AMENDED BY 10725-**Affects:** 00723-2, 10725-00751, 10725-01683-1, 16 AS AMENDED BY 10725-01683-2, AS ☐ All Debtors ☑ USA Commercial Mortgage Company AMENDED BY 10725-01683-3 AND 17 ☐ USA Capital Realty Advisors, LLC 10725-01684 FILED BY JAMES E. ☐ USA Capital Diversified Trust Deed Fund, MCKNIGHT AS IMPROPERLY 18 ASSERTING SECURED STATUS ☐ USA Capital First Trust Deed Fund, LLC 19 ☐ USA Securities, LLC 20 21 PLEASE TAKE NOTICE that an Order Sustaining the USACM Liquidating 22 Trust's Objection to Claim Nos. 10725-00723-1, as amended by 10725-00723-2, 10725-23 00751, 10725-01683-1, as amended by 10725-01683-2, as amended by 10725-01683-3 24 and 10725-01684 Filed by James E. McKnight as Improperly Asserting Secured Status 25

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	ROCA
	LAWYERS
1	[DE 5111] was entered on the 29 th day of October 2007, a true and correct copy of which
2	is attached hereto as Exhibit A.
3	RESPECTFULLY SUBMITTED October 30, 2007.
4	LEWIS AND ROCA LLP
5	LEWIS AND ROCA LLF
6	D // DC (00(502)
7	By <u>/s/ RC (#006593)</u> Susan M. Freeman
8	Rob Charles Attorneys for USACM Liquidating Trust
9	
10	PROOF OF SERVICE
11	Copy of the foregoing mailed by First Class, US Mail, postage prepaid, on October 30, 2007 to the following
12	
13	interested party:
14	James E. McKnight
15	233 Branch Ave Fraggert NV 11520
16	Freeport, NY 11520
17	
18	/s/ Christine E. Laurel Christine E. Laurel
19	Lewis and Roca
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